

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 8, 2019
2. SEC Identification Number
Philippines
3. BIR Tax Identification No.
4409
4. Exact name of issuer as specified in its charter
000-313-401-000
5. Province, country or other jurisdiction of incorporation
8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City,
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City,
Postal Code
1000
8. Issuer's telephone number, including area code
(02) 528-7540
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,462,146,316

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



2GO Group, Inc.
2GO

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

Ladies and Gentlemen:

Pursuant to the merger of 2GO Group, Inc (2GO) and Negros Navigation Co., Inc. (NENACO) effective on January 1, 2019, please be informed that 2GO issued an additional 16,009,916 common shares out of its unissued capital stock.

By virtue of the abovementioned, please refer to the changes indicated below. Note that the Before figures used in the "Other Changes, if any" portion of the template is as of January 1, 2019 (Effectivity Date of Merger per Plan of Merger).

Thank you.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common	2,484,652,900	2,500,662,816

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common	2,446,136,400	2,462,146,316

Other Changes, if any

In percent	Before	After
Public float	11.67	11.91
Foreign Ownership level	9.86	32.17

Filed on behalf by:

Name	Elmer Serrano
Designation	Director/Corporate Secretary/Chief Information Officer