

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended
Jun 30, 2018
2. SEC Identification Number
4409
3. BIR Tax Identification No.
000-313-401-000
4. Exact name of issuer as specified in its charter
2GO GROUP, INC.
5. Province, country or other jurisdiction of incorporation or organization
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tower 1, Double Dragon Plaza EDSA corner Macapagal Avenue Pasay City,
Philippines
Postal Code
1000
8. Issuer's telephone number, including area code
(02) 528-7540
9. Former name or former address, and former fiscal year, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,446,136,400

11. Are any or all of registrant's securities listed on a Stock Exchange?
☒ Yes ☐ No
If yes, state the name of such stock exchange and the classes of securities listed therein:
Philippine Stock Exchange - Common Shares
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

☒ Yes ☐ No

(b) has been subject to such filing requirements for the past ninety (90) days

☒ Yes ☐ No

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



2GO Group, Inc.
2GO

PSE Disclosure Form 17-2 - Quarterly Report
References: SRC Rule 17 and
Sections 17.2 and 17.8 of the Revised Disclosure Rules

For the period ended	Jun 30, 2018
Currency (indicate units, if applicable)	Php '000 (In Thousands)

Balance Sheet

	Period Ended	Fiscal Year Ended (Audited)
	Jun 30, 2018	Dec 31, 2017
Current Assets	8,014,610	8,610,285
Total Assets	15,327,770	16,507,109
Current Liabilities	8,255,962	12,387,615
Total Liabilities	11,500,805	12,873,723
Retained Earnings/(Deficit)	531,230	327,638
Stockholders' Equity	3,826,965	3,633,386
Stockholders' Equity - Parent	3,765,152	3,561,560
Book Value per Share	1.56	1.49

Income Statement

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
Gross Revenue	5,381,945	6,286,291	10,751,593	11,133,797
Gross Expense	5,125,752	5,614,175	10,367,331	10,521,299

Non-Operating Income	29,689	10,456	60,887	5,698
Non-Operating Expense	75,815	97,551	163,412	209,005
Income/(Loss) Before Tax	210,067	585,021	281,737	409,191
Income Tax Expense	49,851	200,083	80,611	289,116
Net Income/(Loss) After Tax	160,216	384,938	201,126	120,075
Net Income Attributable to Parent Equity Holder	161,388	383,462	203,592	117,616
Earnings/(Loss) Per Share (Basic)	0.07	0.16	0.08	0.05
Earnings/(Loss) Per Share (Diluted)	0.07	0.16	0.08	0.05

	Current Year (Trailing 12 months)	Previous Year (Trailing 12 months)
Earnings/(Loss) Per Share (Basic)	-0.09	-0.04
Earnings/(Loss) Per Share (Diluted)	-0.09	-0.04

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Director/Corporate Secretary/Chief Information Officer