

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- ☒ Preliminary Information Statement
☐ Definitive Information Statement

2. Name of Registrant as specified in its charter

2GO Group Inc.

3. Province, country or other jurisdiction of incorporation or organization

Philippines

4. SEC Identification Number

4409

5. BIR Tax Identification Code

000-313-401-000

6. Address of principal office

15th Floor Times Plaza Bldg., U.N. Avenue cor. Taft Avenue, Ermita, Manila

Postal Code

1000

7. Registrant's telephone number, including area code

(02)528-7540

8. Date, time and place of the meeting of security holders

April 5, 2018, 2:00 p.m., Forbes Ballroom, Conrad Manila, Seaside Boulevard corner
Coral Way, Mall of Asia Complex, Pasay City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Mar 13, 2018

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

Office of the Corporate Secretary

Address and Telephone No.

33rd Floor, The Orient Square, F. Ortigas, Jr. Road, Ortigas Center, Pasig City

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA
(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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Common Stock

2,446,136,400

13. Are any or all of registrant's securities listed on a Stock Exchange?

☒ Yes
 ☐ No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



2GO Group, Inc.
2GO

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules

Date of Stockholders' Meeting	Apr 5, 2018
Type (Annual or Special)	Annual
Time	3:00 p.m.
Venue	Forbes Ballroom, Conrad Manila, Seaside Boulevard corner Coral Way, Mall of Asia Complex, Pasay City
Record Date	Mar 12, 2018

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

Please see attachment.

Filed on behalf by:

Name	Elmer Serrano
Designation	Director/Corporate Secretary/Chief Information Officer