

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 23, 2018
2. SEC Identification Number  
4409
3. BIR Tax Identification No.  
000-313-401-000
4. Exact name of issuer as specified in its charter  
2GO GROUP, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
15TH FLOOR, TIMES PLAZA BUILDING, U.N. AVENUE COR. TAFT AVENUE,  
ERMITA, MANILA  
Postal Code  
1000
8. Issuer's telephone number, including area code  
(02) 528-7540
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,446,136,400
11. Indicate the item numbers reported herein  
Item 9 - Other Items

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**2GO Group, Inc.**  
**2GO**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Sections 4.1 and 4.4 of the Revised Disclosure Rules***

**Subject of the Disclosure**

Result of Board of Directors Meeting (23 February 2018)

**Background/Description of the Disclosure**

Ladies and Gentlemen:

At its meeting held on 23 February 2018, the Board of Directors of 2GO Group, Inc. (2GO) approved the following:

1. Audited Financial Statements of 2GO for the year ended 31 December 2017;

Attached is the press statement of 2GO on its Financial Statements.

2. Internal Restructuring of the 2GO Group involving the merger of 2GO with its parent, Negros Navigation Co., Inc., with 2GO as the surviving entity, and authorizing Management to determine the terms and conditions of the restructuring and to appoint the necessary advisors;

3. Appointment of Atty. Joseph C. Tan as member of the IT Steering Committee; and,

4. Setting 12 March 2018 as the Record Date for shareholders entitled to notice of and to vote at the Annual Stockholders' Meeting of 2GO to be held on 5 April 2018.

Thank you.

**Other Relevant Information**

Please see attachment.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Director/Corporate Secretary/Chief Information Officer